

**WELCOME TO TOPSHAM DENTAL ARTS!**

**Patient Information (please print)**

Legal Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number: \_\_\_\_-\_\_\_\_-\_\_\_\_ (only needed if filing insurance claims)

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

May we leave detailed messages on any of your answering machines/voicemails? Yes No

Preferred Pharmacy: \_\_\_\_\_ Telephone: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone : \_\_\_\_\_

Employer: \_\_\_\_\_

Whom may we thank for referring you to us? \_\_\_\_\_

**Person Financially Responsible for Account (if other than patient)**

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number: \_\_\_\_-\_\_\_\_-\_\_\_\_

Billing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Financial responsibility for care of a minor child outlined in legal agreements is independent of our office policy. The parent/guardian who brings the child to the office is expected to pay at the time services are rendered.

**APPOINTMENT RESERVATION AGREEMENT**

We strive to create a schedule that most efficiently provides for the dental needs of all our patients. Our goal is to see you on the date and time we have mutually agreed upon. This dedicated time is reserved specifically for you.

Please arrive on time for your scheduled appointments. Late arrivals may be worked into the schedule only if time allows or a re-scheduled time may be necessary.

If you cannot make your appointment, we request that you provide our office with a **2 business day notice**.

If you fail to provide a 2 business day notice, 2 or more times within 24 months, we may ask you for a non-refundable deposit to reserve appointment time. The non-refundable deposit will be applied to your treatment when you keep the appointment.

Patient or Parent/Legal Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Topsham Dental Arts, LLC  
Topsham Dental Arts Medical History

Patient Name:

Birth Date:

Date Created:

Although dental clinicians treat the area in and around your mouth, your mouth is a part of your entire body. Health problems and medications have an important relationship in your dental care. Thank you for answering the following questions completely.

Are you under a physician's care for more than an annual physical?  Yes  No

If yes

Have you ever had a serious head or neck injury?  Yes  No

If yes

Have you ever been hospitalized and/or had a major operation?  Yes  No

If yes

Have you taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?  Yes  No

If yes

Are you vegan, gluten free or on a special diet?  Yes  No

If yes

Do you currently use tobacco?  Yes  No

If yes

Have you formerly used tobacco?  Yes  No

If yes

Have you ever been advised to take antibiotics prior to dental treatment?  Yes  No

If yes

Are you allergic to any of the following?

Aspirin

Penicillin

Codeine

Acrylic

Metal

Latex

Sulfa Drugs

Local Anesthetics

Other?  Yes  No

If yes

Do you use controlled substances?  Yes  No

If yes

Please list all medications and supplements you take.

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

6. \_\_\_\_\_

7. \_\_\_\_\_

8. \_\_\_\_\_

9. \_\_\_\_\_

10. \_\_\_\_\_



Do you have or do you have a history of any of these conditions?

Angina	<input type="radio"/> Yes <input type="radio"/> No	Diabetes	<input type="radio"/> Yes <input type="radio"/> No	Artificial Joint	<input type="radio"/> Yes <input type="radio"/> No	Drug Addiction	<input type="radio"/> Yes <input type="radio"/> No
Chest Pain	<input type="radio"/> Yes <input type="radio"/> No	Hypoglycemia	<input type="radio"/> Yes <input type="radio"/> No	Arthritis	<input type="radio"/> Yes <input type="radio"/> No	Psychiatric Care	<input type="radio"/> Yes <input type="radio"/> No
Congenital Heart Disorder	<input type="radio"/> Yes <input type="radio"/> No	Anemia	<input type="radio"/> Yes <input type="radio"/> No	Osteoporosis	<input type="radio"/> Yes <input type="radio"/> No	Frequent Headaches	<input type="radio"/> Yes <input type="radio"/> No
Fainting/Dizziness	<input type="radio"/> Yes <input type="radio"/> No	Blood Transfusion	<input type="radio"/> Yes <input type="radio"/> No	Rheumatism	<input type="radio"/> Yes <input type="radio"/> No	Sinus Trouble	<input type="radio"/> Yes <input type="radio"/> No
Cardiac Pace Maker	<input type="radio"/> Yes <input type="radio"/> No	Bruise Easily	<input type="radio"/> Yes <input type="radio"/> No	Kidney Disease	<input type="radio"/> Yes <input type="radio"/> No	Asthma	<input type="radio"/> Yes <input type="radio"/> No
Heart Attack/Failure	<input type="radio"/> Yes <input type="radio"/> No	Excessive Bleeding	<input type="radio"/> Yes <input type="radio"/> No	Liver Disease	<input type="radio"/> Yes <input type="radio"/> No	Breathing Problems	<input type="radio"/> Yes <input type="radio"/> No
Heart Murmur	<input type="radio"/> Yes <input type="radio"/> No	Hemophilia	<input type="radio"/> Yes <input type="radio"/> No	Renal Dialysis	<input type="radio"/> Yes <input type="radio"/> No	Emphysema	<input type="radio"/> Yes <input type="radio"/> No
Heart Trouble/Disease	<input type="radio"/> Yes <input type="radio"/> No	Leukemia	<input type="radio"/> Yes <input type="radio"/> No	Thyroid Disease	<input type="radio"/> Yes <input type="radio"/> No	Lung Disease	<input type="radio"/> Yes <input type="radio"/> No
Irregular Heartbeat	<input type="radio"/> Yes <input type="radio"/> No	Cancer	<input type="radio"/> Yes <input type="radio"/> No	Cold Sores	<input type="radio"/> Yes <input type="radio"/> No	Epilepsy or Seizures	<input type="radio"/> Yes <input type="radio"/> No
Heart Valve Replacement	<input type="radio"/> Yes <input type="radio"/> No	Chemotherapy	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis A	<input type="radio"/> Yes <input type="radio"/> No	Scarlet Fever	<input type="radio"/> Yes <input type="radio"/> No
Low Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Radiation Treatment	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis B	<input type="radio"/> Yes <input type="radio"/> No	Crohn's Disease	<input type="radio"/> Yes <input type="radio"/> No
High Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Eating Disorder	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis C	<input type="radio"/> Yes <input type="radio"/> No	Sleep Apnea	<input type="radio"/> Yes <input type="radio"/> No
High Cholesterol	<input type="radio"/> Yes <input type="radio"/> No	Acid Reflux	<input type="radio"/> Yes <input type="radio"/> No	Tuberculosis	<input type="radio"/> Yes <input type="radio"/> No	Snoring	<input type="radio"/> Yes <input type="radio"/> No
Mitral Valve Prolapse	<input type="radio"/> Yes <input type="radio"/> No	Stroke	<input type="radio"/> Yes <input type="radio"/> No	HIV/AIDS Positive	<input type="radio"/> Yes <input type="radio"/> No	Dental Anxiety	<input type="radio"/> Yes <input type="radio"/> No
Rheumatic Fever	<input type="radio"/> Yes <input type="radio"/> No	Gout	<input type="radio"/> Yes <input type="radio"/> No				

Have you had an illness not listed above?  Yes  No      If yes

Women: Are you...

Pregnant/Trying to get pregnant?

Taking oral contraceptives?

Nursing?

Additional Notes

I have done my best to answer these questions accurately. It is my responsibility to inform the dental clinicians of any changes in my medical status.

Signature of Patient, Parent or Guardian

Date: \_\_\_\_\_

**TOPSHAM DENTAL ART**  
**HIPAA Information and Consent**

The Health Insurance Portability and Accountability Act (HIPAA) provides safeguards to protect your privacy. Implementation of HIPAA requirements officially began on April 14, 2003. Many of the policies have been *our* practice for years.

There are rules about who may see or know your Protected Health Information (PHI). These restrictions do not impede the normal interchange of information necessary to provide you with dental care. HIPAA defines certain rights and protections for you as the patient. We balance these rights with our goal of providing you with quality, courteous professional care. Additional information is available from the U.S. Department of Health and Human Services at [www.hhs.gov](http://www.hhs.gov).

**Our Policies:**

1. Patient information will be kept confidential except as necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories and health insurance payers as is necessary and appropriate for your care. Patient files are stored in file cabinets and password protected databases. In the normal course of providing care records may be left temporarily in administrative areas and treatment rooms. Your records are not available to persons other than office staff. You agree to these normal procedures utilized within the office for the handling of charts, patient records, PHI and other documents or information.
2. As a courtesy, we remind patients of their appointments. We may do this by telephone, e-mail, U.S mail, or other means requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
3. You understand and agree to inspections of the office and review of documents that may include PHI by government agencies or insurance payers in normal performance of their duties.
4. You agree to bring any concerns regarding privacy to the attention of the office manager or the doctor.
5. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
6. We agree to provide patients with access to their records in accordance with state and federal laws.
7. We may change, add, delete, or modify any of these provisions to better serve your needs or the needs of the practice.
8. You may request particular restrictions on the use of your PHI.
9. The following person(s) \_\_\_\_\_ have my permission to receive information about my PHI including, but not limited to diagnosis, treatment plans, account information, and have my approval to schedule appointments.

I, \_\_\_\_\_ (print name), consent and acknowledge my agreement to the terms set forth in this HIPAA FORM and any subsequent changes in office policy. I understand that this consent shall remain in force from this time forward.

Patient or Parent/Legal Guardian Signature: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**TOPSHAM DENTAL ARTS (TDA)**  
**Financial Information**

Payment is expected at the time dental care is received. If you have dental insurance, payment means your *estimated* non-insurance portion. If you do not have insurance, payment means your fees for services received.

**Payment Options:** we accept cash, checks, and Visa, MC, American Express and Discover credit cards.

If a check is returned to us by the bank, a \$35 "Returned Check" fee will be charged to your account.

Patients who have no dental insurance will receive a **10% courtesy** when paying in full, at time of service with **cash or check**.

Patients who have no dental insurance will receive a **5% courtesy** when paying in full, at time of service with a **debit or credit card**.

We offer the Topsham Dental Arts Oral Health Membership Plan for patients who do not have dental insurance.

Upon approval with Care Credit, we offer our patients a 6-month, interest-free term loan. Patients using Care Credit are not eligible for other courtesies because TDA is paying the finance charges to Care Credit on the patient's behalf.

If you have dental insurance, we are happy to assist you by filing claims. If there are issues with a claim that we cannot resolve, then the balance will become yours to pay.

**Primary Dental Insurance Carrier**

Subscriber's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Subscriber's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number: \_\_\_\_-\_\_\_\_-\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_ Employer: \_\_\_\_\_

**Secondary Dental Insurance Carrier**

Subscriber's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Subscriber's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number: \_\_\_\_-\_\_\_\_-\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_ Employer: \_\_\_\_\_

I authorize TDA to release information including the diagnosis and records of any treatment rendered to me or my dependents to the insurance company(s).

I understand that my dental insurance may pay less than the actual fee for services rendered and agree to be financially responsible for payment of all services provided to myself and my dependents.

I understand that if I do not provide ***accurate insurance information in a timely manner***, that it may forfeit payment by my insurance company(s) and I am financially responsible for all unpaid services.

Responsible Person Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Print Name: \_\_\_\_\_

# TOPSHAM DENTAL ARTS

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## DENTAL RECORDS REQUEST FORM

This release is good for 90 days

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient's Name: \_\_\_\_\_

Patient's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

- I give Topsham Dental Arts permission to **release** copies of my dental records to
- I give Topsham Dental Arts permission to **obtain** copies of my dental records from

Dental Office Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature (Parent/Legal Guardian): \_\_\_\_\_

Print Name: \_\_\_\_\_